



# Leave a Legacy

Once you have provided for your loved ones in your will, consider ensuring the place you love - Medora - can continue doing the things you love about it by making an estate gift. Your gift will help us connect people to Medora for positive, life-changing experiences forever.

## Ways To Give

### Request

Provision made in a donor's will, which directs cash or other assets to a charitable organization at the time of the donor's death.

### IRA Plan Designations

Name a charitable organization as the beneficiary of retirement assets or an IRA Rollover. Donors over 70+ may transfer the required minimum distribution to a charitable organization without paying income tax.

### Personal Property

Tangible such as personal belongings or intangible such as oil mineral rights.

### Trusts

Charitable remainder trust and charitable lead trust.

### Real Property

Outright gift of property, Life Estate Contract or Bargain Sale.

### Charitable Gift Annuity

A contract between a donor and charity. The donor gives the charity a gift of, typically not less than \$10,000, and the donor will receive a specified amount of income periodically for the duration of his/her life.

### Life Insurance Policies

Transfer ownership of a policy or create a new policy with a charitable organization as the beneficiary.

### Outright Gift of Securities

Original transfer of stocks to TRMF will help avoid capital gain taxes.

### Donor Advised Fund

Offers you a tax-efficient way to contribute to charitable causes by making a tax-deductible donation to the fund and recommend grants to specific charities over time.

## Make Your Plans Now

One of the greatest gifts you can give to your family is a well prepared will and estate.

This information is not intended as tax, legal, or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

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MEDORA FOUNDATION

Contact us at **701.223.4800**